# Initiative for Financial Wellbeing

- Ian Howe & Harjeet Heer: Ian is Exec Member & Harj is Stream Head for Research
  - Research: Working with members and research Partners to identify topics of interest, instigate research & develop white papers concerning all aspects of Financial Wellbeing
- Benjamin Fabin: Exec Member / Stream Head for Tools
  - Tools: Working with members and Research stream to turn research findings into practical tools that advisors, planners and clients can use to assess, measure and improve Financial Wellbeing
- Rebecca Tuck & Tom Morris: Exec Members / Stream Heads for Regional Groups
  - Regions: Developing and communicating with the network of regional groups
- Chris Budd: Chairman & Exec Member / Stream Head for Connections & Workplace Wellbeing
  - Connections: Makes connections to create new members, Partners, Associate Partners and Accredited Practice Partners
  - Workplace Wellbeing: Provides advice, content and guidance to firms wanting to live FWB
- Julie Lord: Exec Member / Stream Head for Events
  - Events: Organises larger events such as IFW Conference where members can share their thoughts, ideas and experiences, and learn from others
- Catherine Morgan: Exec Member / Stream Head for Financial Coaching
  - Financial Coaching: Providing learning & support to IFAs / Para Planners and Coaches
- Vicky Hull: Central Support
- Nick Marsh: CEO